



New York Only
MYGA COMPARISON SPREADSHEET

Lincoln Investment Planning

This spreadsheet is to be used for reference only.

These are the rates published as of : **July 29, 2024**

Rates subject to change without notice.

Please confirm rate with Annuity Rate Watch ([click here](#)) or call BIG before submitting an application.

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Please check with your Broker Dealer for approved products prior to solicitation.

Company	AM Best	Minimum Premium	Guar. Period	Product Name	Guaranteed Rate	End of Surrender Withdraw Window #	Rate Change Effective Date
Athene	A	\$5K	3 yrs	Athene Max Rate	3.95%<\$100K / 4.20%>\$100K	none	28-Jun
American National (ANICO)	A	\$5K	3 yrs	Palladium MYG	3.05%<\$100K / 3.15%>\$100K 3.30%>\$250K	30 days^	1-Aug
Athene	A	\$5K	5 yrs	Athene Max Rate	4.30%<\$100K / 4.50%>\$100K	none	28-Jun
First Symetra	A	\$10K	5 yrs	Select Max 5	3.40%>\$10K / 3.60%>\$50K 3.75%>\$100K / 3.80%>\$250K	none	23-Apr
American National (ANICO)	A	\$5K	5 yrs	Palladium MYG	3.25%<\$100K / 3.35%>\$100K 3.50%>\$250K	30 days^	1-Aug
American National (ANICO)	A	\$5K	6 yrs	Palladium MYG	3.65%<\$100K / 3.75%>\$100K 3.90%>\$250K	30 days^	1-Aug
US Life	A	\$10K	7 yrs	Am. Pathway Solutions MYG	3.05%>\$10K / 4.75%>\$100K	30 days	11-Mar
Athene	A	\$5K	7 yrs	Athene Max Rate	4.30%<\$100K / 4.50%>\$100K	none	28-Jun
American National (ANICO)	A	\$5K	7 yrs	Palladium MYG	3.95%<\$100K / 4.05%>\$100K 4.20%>\$250K	30 days^	1-Aug
American National (ANICO)	A	\$5K	10 yrs	Palladium MYG	4.05%<\$100K / 4.15%>\$100K 4.30%>\$250K	30 days^	1-Aug

The end of surrender withdrawal time period is the amount of time the client has at the end of the surrender period to withdraw their money before a new surrender period starts.

^ ANICO has a 10 year surrender period with a 30 day window to withdrawal funds, without any surrender charges, at the end of the guaranteed interest rate period.

Rates in Red are BIG's Top Picks!